AWS Whitepaper

AWS Outposts High Availability Design and Architecture Considerations



AWS Outposts High Availability Design and Architecture Considerations: AWS Whitepaper

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AWS Outposts High Availability Design and Architecture Considerations

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This whitepaper discusses architecture considerations and recommended practices that IT managers and system architects can apply to build highly available on-premises application environments with AWS Outposts.

Are you Well-Architected?

The <u>AWS Well-Architected Framework</u> helps you understand the pros and cons of the decisions you make when building systems in the cloud. The six pillars of the Framework allow you to learn architectural best practices for designing and operating reliable, secure, efficient, cost-effective, and sustainable systems. Using the <u>AWS Well-Architected Tool</u>, available at no charge in the <u>AWS Management Console</u>, you can review your workloads against these best practices by answering a set of questions for each pillar.

For more expert guidance and best practices for your cloud architecture—reference architecture deployments, diagrams, and whitepapers—refer to the AWS Architecture Center.

Introduction

This paper is intended for IT managers and system architects looking to deploy, migrate, and operate applications using the AWS cloud platform and run those applications on premises with AWS Outposts rack, the 42U rack form factor of AWS Outposts.

It introduces the architecture patterns, anti-patterns, and recommended practices for building highly available systems that include AWS Outposts rack. You will learn how to manage your AWS Outposts rack capacity and use networking and data center facility services to set up highly available AWS Outposts rack infrastructure solutions.

AWS Outposts rack is a fully managed service that provides a logical pool of cloud compute, storage, and networking capabilities. With Outposts racks, customers can use supported AWS managed services in their on-premises environments, including: Amazon Elastic Compute Cloud

Are you Well-Architected?

(Amazon EC2), <u>Amazon Elastic Block Store</u> (Amazon EBS), <u>Amazon S3 on Outposts</u>, <u>Amazon Elastic Kubernetes Service</u> (Amazon EKS), <u>Amazon Elastic Container Service</u> (Amazon ECS), <u>Amazon Elastic Container Service</u> (Amazon Elastic Elastic Elastic Container Service), <u>Amazon Elastic Container Service</u> (Amazon Elastic Elastic Elas

By leveraging AWS Outposts rack, you can build, manage, and scale highly available on-premises applications using familiar AWS cloud services and tools. AWS Outposts rack is ideal for workloads that require low latency access to on-premises systems, local data processing, data residency, and migration of applications with local system interdependencies.

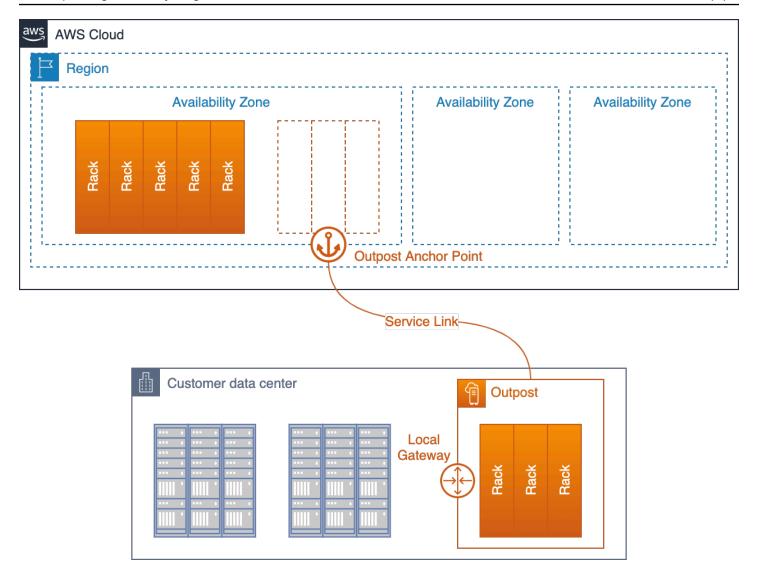
Extending AWS infrastructure and services to on-premises locations

The AWS Outposts service delivers AWS infrastructure and services to on-premises locations in more than 50 countries and territories, giving customers the ability to deploy the same AWS infrastructure, AWS services, APIs, and tools to virtually any datacenter, co-location space, or on-premises facility for a truly consistent hybrid experience. To understand how to design with Outposts, you should understand the different tiers that make up the AWS cloud.

An <u>AWS Region</u> is a geographical area of the world. Each AWS Region is a collection of data centers that are logically grouped into <u>Availability Zones</u> (AZs). AWS Regions provide multiple (at least two) physically separated and isolated Availability Zones which are connected with low latency, high throughput, and redundant network connectivity. Each AZ consists of one or more physical data centers.

A logical <u>Outpost</u> (hereafter referred to as an Outpost) is a deployment of one or more physically connected AWS Outposts racks managed as a single entity. An Outpost provides a pool of AWS compute and storage capacity at one of your sites as a private extension of an AZ in an AWS Region.

Perhaps the best conceptual model for AWS Outposts is to think of unplugging one or more racks from a data center in an AZ of an AWS Region. You roll the racks from the AZ data center to your data center. You then plug the racks into anchor points in the AZ data center with a (very) long cable so that the racks continue to function as a part of the AWS Region. You also plug them into your local network to provide low latency connectivity between your on-premises networks and the workloads running on those racks.



An Outpost deployed in a customer data center and connected back to its anchor AZ and parent Region

The Outpost functions as an extension of the AZ where it is anchored. AWS operates, monitors, and manages AWS Outposts infrastructure as part of the AWS Region. Instead of a very long physical cable, an Outpost connects back to its parent Region through a set of encrypted VPN tunnels called the Service Link.

The Service Link terminates on a set of anchor points in an Availability Zone (AZ) in the Outpost's parent Region.

You choose where your content is stored. You can replicate and back up your content to the AWS Region or other locations. Your content will not be moved or copied outside of your chosen

locations without your agreement, except as necessary to comply with the law or a binding order of a governmental body. For more information, see AWS Data Privacy FAQ.

The workloads that you deploy on those racks run locally. And, while the compute and storage capacity available in those racks is finite and cannot accommodate running the cloud-scale services of an AWS Region, the resources deployed on the rack (your instances and their local storage) receive the benefits of running locally while the management plane continues to operate in the AWS Region.

To deploy workloads on an Outpost, you add subnets to your Virtual Private Cloud (VPC) environments and specify an Outpost as the location for the subnets. Then, you select the desired subnet when deploying supported AWS resources through the AWS Management Console, CLI, APIs, CDK, or infrastructure as code (IaC) tools. Instances in Outpost subnets communicate with other instances on the Outpost or in the Region through VPC networking.

The Outpost Service Link carries both Outpost management traffic and customer VPC traffic (VPC traffic between the subnets on the Outpost and the subnets in the Region).

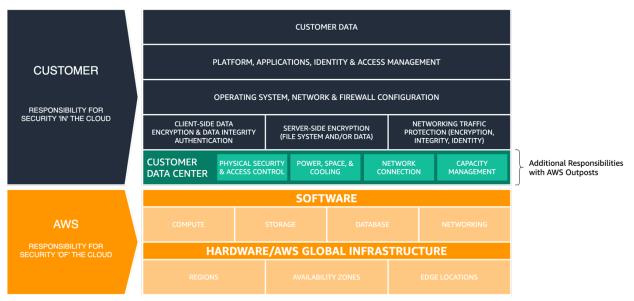
Important terms:

- AWS Outposts is a fully managed service that offers the same AWS infrastructure, AWS
 services, APIs, and tools to virtually any datacenter, co-location space, or on-premises facility for
 a truly consistent hybrid experience.
- **Outpost** is a *deployment* of one or more physically connected AWS Outposts racks that is managed as a single logical entity and pool of AWS compute, storage, and networking deployed at a customer site.
- **Parent Region** the AWS Region which provides the management, control plane services, and regional AWS services for an Outpost deployment.
- Anchor Availability Zone (anchor AZ) the Availability Zone in the parent Region that hosts the anchor points for an Outpost. An Outpost functions as an extension of its anchor Availability Zone.
- Anchor Points endpoints in the anchor AZ that receive the connections from remotely deployed Outposts.
- **Service Link** a set of encrypted VPN tunnels that connect an Outpost to its anchor Availability Zone in its parent Region.
- Local Gateway (LGW) A logical interconnect virtual router that enables communication between your Outpost and your on-premises network.

Understanding the updated Shared Responsibility Model

When you deploy AWS Outposts infrastructure into your data centers or co-location facilities, you take on additional responsibilities in the <u>AWS Shared Responsibility model</u>. For example, in the Region, AWS provides diverse power sources, redundant core networking, and resilient Wide Area Network (WAN) connectivity to ensure services are available in the event of one or more component failures.

With Outposts, you are responsible for providing resilient power and network connectivity to the Outpost racks to meet your availability requirements for workloads running on Outposts.



AWS Shared Responsibility Model updated for AWS Outposts

With AWS Outposts, you are responsible for the physical security and access controls of the data center environment. You must provide sufficient power, space, and cooling to keep the Outpost operational and network connections to connect the Outpost back to the Region.

Since Outpost capacity is finite and determined by the size and number of racks AWS installs at your site, you must decide how much EC2, EBS, and S3 on Outposts capacity you need to run your initial workloads, accommodate future growth, and to provide extra capacity to mitigate server failures and maintenance events.

AWS is responsible for the availability of the Outposts infrastructure including the power supplies, servers, and networking equipment within the AWS Outposts racks. AWS also manages the virtualization hypervisor, storage systems, and the AWS services that run on Outposts.

A central power shelf in each Outposts rack converts from AC to DC power and supplies power to servers in the rack via a bus bar architecture. With the bus bar architecture, half the power supplies in the rack can fail and all the servers will continue to run uninterrupted.



Figure 3 - AWS Outposts AC-to-DC power supplies and bus bar power distribution

The network switches and cabling within and between the Outposts racks are also fully redundant. A fiber patch panel provides connectivity between an Outpost rack and the on-premises network and serves as the demarcation point between the customer-managed data center environment and the managed AWS Outposts environment.

Just like in the Region, AWS is responsible for the cloud services offered on Outposts and takes on additional responsibilities as you select and deploy higher-level managed services like Amazon RDS on Outposts. You should review the <u>AWS Shared Responsibility Model</u> and the Frequently Asked Questions (FAQ) pages for individual services as you consider and select services to deploy on Outposts. These resources provide additional details on the division of responsibilities between you and AWS.

Thinking in terms of failure modes

When designing a highly available application or system you must consider what components may fail, what impact component failures will have on the system, and what mechanisms you can implement to mitigate or eliminate the impact of component failures. Does your application run on a single server, in a single rack, or in a single data center? What will happen when a server, rack, or data center experiences a temporary or permanent failure? What happens when there is a failure in a critical sub-system like networking or within the application itself? These are failure modes.

You should consider the failure modes in this section when planning your Outposts and application deployments. The sections that follow will review how to mitigate these failure modes to provide an increased level of high availability for your application environment.

Failure mode 1: Network

An Outpost deployment depends on a resilient connection to its parent Region for management and monitoring. Network disruptions may be caused by a variety of failures such as operator errors, equipment failures, and service provider outages. An Outpost, which may be comprised of one or more racks connected together at the site, is considered disconnected when it cannot communicate with the Region via the Service Link.

Redundant network paths can help mitigate the risk of disconnect events. You should map application dependencies and network traffic to understand the impact disconnect events will have on workload operations. Plan sufficient network redundancy to meet your application availability requirements.

During a disconnect event, instances running on an Outpost continue to run and are accessible from on-premises networks through the Outpost Local Gateway (LGW). Local workloads and services may be impaired or fail if they rely on services in the Region. Mutating requests (like starting or stopping instances on the Outpost), control plane operations, and service telemetry (for example, CloudWatch metrics) will fail while the Outpost is disconnected from the Region.

Failure mode 2: Instances

EC2 Instances may become impaired or fail if the server they are running on has an issue or if the instance experiences an operating system or application failure. How applications handle

Failure mode 1: Network

these types of failures depends on the application architecture. Monolithic applications typically use application or system features for recovery while modular service oriented or micro-services architectures typically replace failed components to maintain service availability.

You can replace failed instances with new instances using automated mechanisms like EC2 Auto Scaling groups. Instance auto recovery can restart instances that fail due to server failures provided there is sufficient spare capacity available on the remaining servers.

Failure mode 3: Compute

Servers can fail or become impaired and may need to be taken out of operation (temporarily or permanently) for a variety of reasons, such as component failures and scheduled maintenance operations. How services on Outposts rack handle server failures and impairments varies and can depend on how customers configure high availability options.

You should order sufficient compute capacity to support an N+M availability model, where N is the required capacity and M is the spare capacity provisioned to accommodate server failures.

Hardware replacements for failed servers are provided as part of the fully managed AWS Outposts rack service. AWS actively monitors the health of all servers and networking devices in an Outpost deployment. If there is a need to perform physical maintenance, AWS will schedule a time to visit your site to replace failed components. Provisioning spare capacity allows you to keep your workloads running while failed servers are taken out of service and replaced.

Failure mode 4: Racks or data centers

Rack failures may occur due to a total loss of power to racks or due to environmental failures like loss of cooling or physical damage to the data center from a flood or earthquake. Deficiencies in data center power distribution architectures or errors during standard data center power maintenance can result in loss of power to one or more racks or even the entire data center.

These scenarios can be mitigated by deploying infrastructure to multiple data center floors or locations that are independent from one another within the same campus or metro area.

Taking this approach with AWS Outposts rack will require careful consideration for how applications are architected and distributed to run across multiple separate logical Outposts to maintain application availability.

Failure mode 3: Compute

Failure mode 5: AWS Availability Zone or Region

Each Outpost is anchored to a specific Availability Zone (AZ) within an AWS Region. Failures within the anchor AZ or parent Region could cause the loss of Outpost management and mutability and may disrupt network communication between the Outpost and the Region.

Similar to network failures, AZ or Region failures may cause the Outpost to become disconnected from the Region. The instances running on an Outpost continue to run and are accessible from onpremises networks through the Outpost Local Gateway (LGW) and may be impaired or fail if they rely on services in the Region, as described previously.

To mitigate the impact of AWS AZ and Region failures, you can deploy multiple Outposts each anchored to a different AZ or Region. You may then design your workload to operate in a distributed multi-Outpost deployment model using many of the similar <u>mechanisms and architectural patterns</u> that you use to design and deploy on AWS today.

Building HA applications and infrastructure solutions with AWS Outposts rack

With AWS Outposts rack, you can build, manage, and scale highly available on-premises applications using familiar AWS cloud services and tools. It's important to understand cloud HA architectures and approaches are generally different from traditional on-premises HA architectures you may be running in your datacenter today.

With traditional on-premises HA application deployments, applications are deployed in virtual machines (VMs). Complex IT systems and infrastructure are deployed and maintained to keep those virtual machines running and healthy. The VMs often have specific identities and each VM may play a critical role in the total application architecture.

Architectural roles are tightly coupled to VM identities. Systems architects leverage IT infrastructure features to provide highly available VM runtime environments that provide each VM with reliable access to compute capacity, storage volumes, and network services. If a VM fails, automated or manual recovery processes are run to restore the failed VM to a healthy state, often on other infrastructure or in another datacenter entirely.

Cloud HA architectures take a different approach. AWS cloud services provide reliable compute, storage, and networking capabilities. Application components are deployed to EC2 instances, containers, serverless functions, or other managed services.

An instance is an instantiation of an application component – perhaps one of many performing that role. Application components are loosely coupled to one another and to the role they play in the total application architecture. The individual identity of an instance is generally not important. Additional instances may be created or destroyed to scale up or scale down in response to demand. Failed instances or unhealthy instances are simply replaced with new healthy instances.

AWS Outposts rack is a fully managed service that extends AWS compute, storage, networking, database, and other *cloud services* to on-premises locations for a truly consistent hybrid experience. You should not think of the Outposts rack service as a drop-in replacement for IT infrastructure systems with traditional on-premises HA mechanisms. Attempting to use AWS services and Outposts to support a traditional on-premises HA architecture is an anti-pattern.

Workloads running on AWS Outposts rack *use cloud HA mechanisms* like <u>Amazon EC2 Auto Scaling</u> (to scale horizontally to meet workload demands), <u>EC2 health checks</u> (to detect and remove unhealthy instances), and <u>Application Load Balancers</u> (to redirect incoming workload traffic to

scaled or replaced instances). When migrating applications to the cloud, whether to an AWS Region or AWS Outposts rack, you should update your HA application architecture to begin taking advantage of managed cloud services and cloud HA mechanisms.

The following sections introduce architecture patterns, anti-patterns, and recommended practices for deploying AWS Outposts rack in your on-premises environments to run workloads with high availability requirements. These sections introduce patterns and practices; however, they do not provide configuration and implementation details. You should read and become familiar with the <u>AWS Outposts rack FAQs</u> and <u>User Guide</u> and the FAQs and service documentation for the services that run on Outposts rack as you prepare your environment for Outposts rack and your applications for migration to AWS services.

Topics

- Networking
- Compute
- Storage
- Larger failure modes

Networking

An Outpost deployment depends on a resilient connection to its anchor AZ for management, monitoring, and service operations to function properly. You should provision your onpremises network to provide redundant network connections for each Outpost rack and reliable connectivity back to the anchor points in the AWS cloud. Also consider network paths between the application workloads running on the Outpost and the other on-premises and cloud systems they communicate with – how will you route this traffic in your network?

Topics

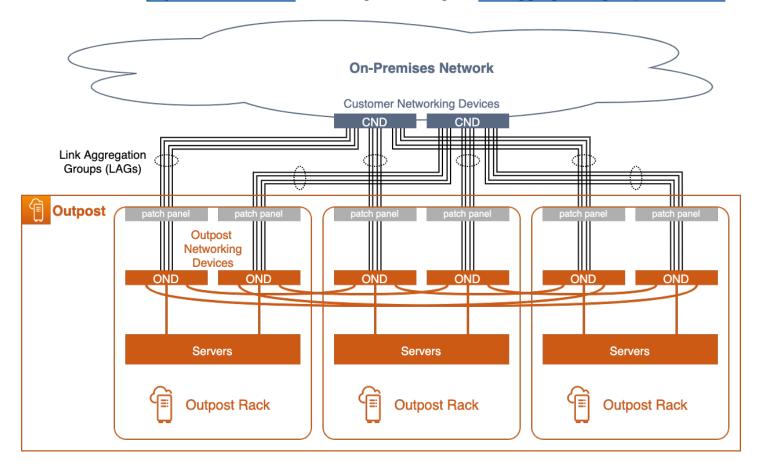
- Network attachment
- Anchor connectivity
- Application/workload routing

Network attachment

Each AWS Outposts rack is configured with redundant top-of-rack switches called Outpost Networking Devices (ONDs). The compute and storage servers in each rack connect to both ONDs.

Networking 11

You should connect each OND to a separate switch called a Customer Networking Device (CND) in your data center to provide diverse physical and logical paths for each Outpost rack. ONDs connect to your CNDs with one or more physical connections using fiber optic cables and optical transceivers. The physical connections are configured in logical link aggregation group (LAG) links.



Multi-rack Outpost with redundant network attachments

The OND to CND links are always configured in a LAG – even if the physical connection is a single fiber optic cable. Configuring the links as LAG groups allow you to increase the link bandwidth by adding additional physical connections to the logical group. The LAG links are configured as IEEE 802.1q Ethernet trunks to enable segregated networking between the Outpost and the onpremises network.

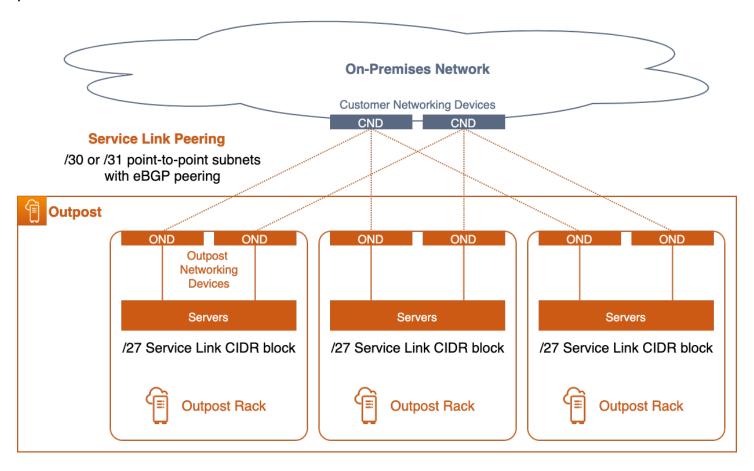
Every Outpost has at least two logically segregated networks that need to communicate with or across the customer network:

• **Service link network** – allocates the service link IP addresses to the Outpost servers and facilitates communication with the on-premises network to allow the servers to connect back to the Outpost anchor points in the Region.

Network attachment 12

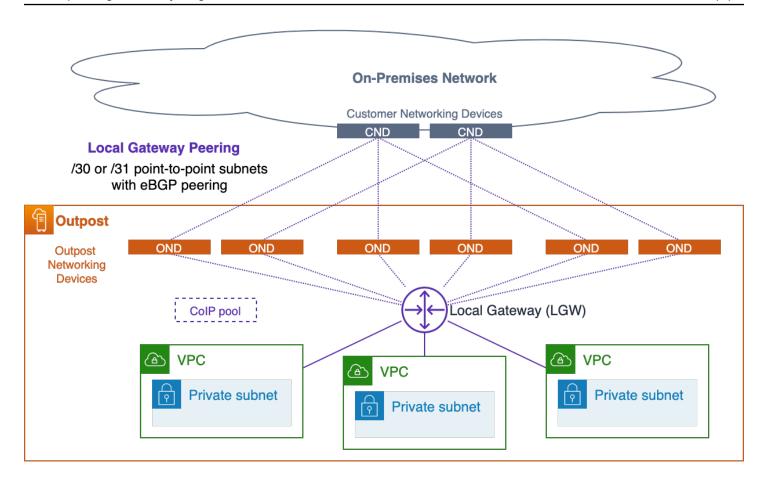
• Local Gateway network – enables communication between the VPC subnets on the Outpost and the on-premises network via the Outpost Local Gateway (LGW).

These segregated networks attach to the on-premises network by a set of point-to-point IP connections over the LAG links. Each OND to CND LAG link is configured with VLAN IDs, point-to-point (/30 or /31) IP subnets, and eBGP peering for each segregated network (service link and LGW). You should consider the LAG links, with their point-to-point VLANs and subnets, as layer-2 segmented, routed layer-3 connections. The routed IP connections provide redundant logical paths that facilitate communication between the segregated networks on the Outpost and the on-premises network.



Service link peering

Network attachment 13



Local Gateway peering

You should terminate the layer-2 LAG links (and their VLANs) on the directly attached CND switches and configure the IP interfaces and BGP peering on the CND switches. You should not bridge the LAG VLANs between your data center switches. For more information, see Network layer connectivity in the AWS Outposts User Guide.

Inside a logical multi-rack Outpost, the ONDs are redundantly interconnected to provide highly available network connectivity between the racks and the workloads running on the servers. AWS is responsible for network availability within the Outpost.

Recommended practices for highly available network attachment

- Connect each Outpost Networking Device (OND) in an Outpost rack to a separate Customer Networking Device (CND) in the data center.
- Terminate the layer-2 links, VLANs, layer-3 IP subnets, and BGP peering on the directly attached Customer Networking Device (CND) switches. Do not bridge the OND to CND VLANs between the CNDs or across the on-premises network.

Network attachment 14

- Add links to the Link Aggregation Groups (LAGs) to increase the available bandwidth between the Outpost and the data center. Do not rely on the aggregate bandwidth of the diverse paths through both ONDs.
- Use the diverse paths through the redundant ONDs to provide resilient connectivity between the Outpost networks and the on-premises network.
- To achieve optimal redundancy and allow for non-disruptive OND maintenance, we recommend that customers configure BGP advertisements and policies as follows:
 - Customer network equipment should receive BGP advertisements from Outpost without
 changing BGP attributes and to enable BGP multipath/load-balancing to achieve optimal
 inbound traffic flows (from customer towards Outpost). AS-Path prepending is used for
 Outpost BGP prefixes to shift traffic away from a particular OND/uplink in case maintenance is
 required. The customer network should prefer routes from Outpost with AS-Path length 1 over
 routes with AS-Path length 4, that is, react to AS-Path prepending.
 - The customer network should advertise equal BGP prefixes with the same attributes towards all ONDs in Outpost. By default, the Outpost network load balances outbound traffic (towards the customer) between all uplinks. Routing policies are used on the Outpost side to shift traffic away from a particular OND in case maintenance is required. Equal BGP prefixes from the customer side on all ONDs are required to perform this traffic shift, and perform maintenance in a non-disruptive way. When maintenance is required on the customer's network, we recommend using AS-Path prepending to temporarily shift away traffic from particular uplink or device.

Anchor connectivity

An <u>Outpost service link</u> connects to either public or private anchors (not both) in a specific Availability Zone (AZ) in the Outpost's parent Region. Outpost servers initiate outbound service link VPN connections from their service link IP addresses to the anchor points in the anchor AZ. These connections use UDP and TCP port 443. AWS is responsible for the availability of the anchor points in the Region.

You must ensure the Outpost service link IP addresses can connect through your network to the anchor points in the anchor AZ. The service link IP addresses do not need to communicate with other hosts on your on-premises network.

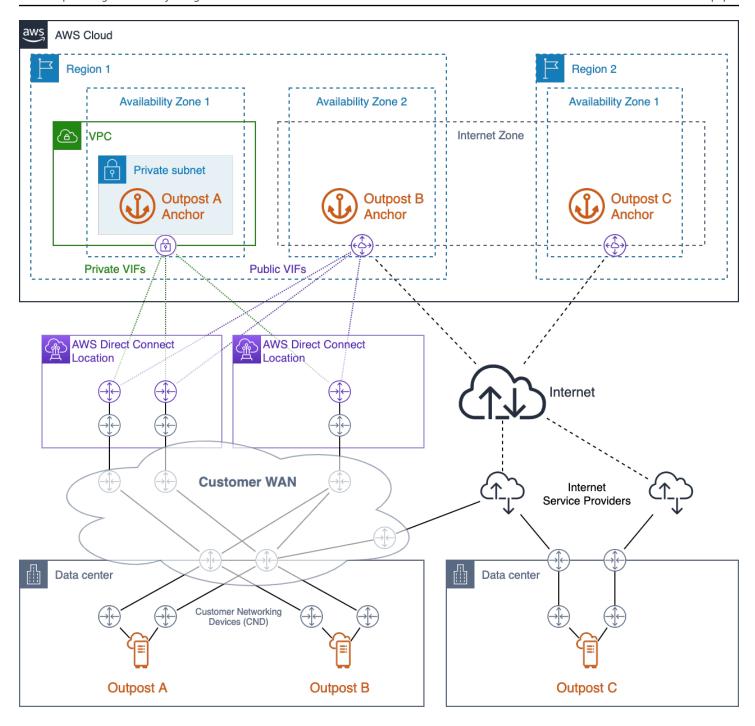
Public anchor points reside in the Region's <u>public IP ranges</u> (in the EC2 service CIDR blocks) and may be accessed via the internet or AWS <u>Direct Connect</u> (DX) public virtual interfaces (VIFs). The

use of public anchor points allows for more flexible path selection as service link traffic may be routed over any available path that can successfully reach the anchor points on the public internet.

Private anchor points allow you to use your IP address ranges for anchor connectivity. Private anchor points are created in a <u>private subnet within a dedicated VPC</u> using customer-assigned IP addresses. The VPC is created in the AWS account that owns the Outpost resource and you are responsible for ensuring the VPC is available and properly configured (don't delete it!). Private anchor points must be accessed using <u>Direct Connect private VIFs</u>.

You should provision redundant network paths between the Outpost and the anchor points in the Region with connections terminating on separate devices in more than one location. Dynamic routing should be configured to automatically reroute traffic to alternate paths when connections or networking devices fail. You should provision sufficient network capacity to ensure that the failure of one WAN path does not overwhelm the remaining paths.

The following diagram shows three Outposts with redundant network paths to their anchor AZs using AWS Direct Connect as well as public internet connectivity. Outpost A and Outpost B are anchored to different Availability Zones in the same Region. Outpost A connects to private anchor points in AZ 1 of region 1. Outpost B connects to public anchor points in AZ 2 of region 1. Outpost C connects to public anchors in AZ 1 of region 2.



Highly available anchor connectivity with AWS Direct Connect and public internet access

Outpost A has three redundant network paths to reach its private anchor point. Two paths are available through redundant Direct Connect circuits at a single Direct Connect location. The third path is available through a Direct Connect circuit at a second Direct Connect location. This design keeps Outpost A's service link traffic on private networks and provides path redundancy that allows for failure of any one of the Direct Connect circuits or failure of an entire Direct Connect location.

Outpost B has four redundant network paths to reach its public anchor point. Three paths are available through public VIFs provisioned on the Direct Connect circuits and locations used by Outpost A. The fourth path is available through the customer WAN and the public internet. Outpost B's service link traffic may be routed over any available path that can successfully reach the anchor points on the public internet. Using the Direct Connect paths may provide more consistent latency and higher bandwidth availability, while the public internet path may be used for Disaster Recovery (DR) or bandwidth augmentation scenarios.

Outpost C has two redundant network paths to reach its public anchor point. Outpost C is deployed in a different data center than Outposts A and B. Outpost C's data center does not have dedicated circuits connecting to the customer WAN. Instead, the data center has redundant internet connections provided by two different Internet Service Providers (ISPs). Outpost C's service link traffic may be routed over either of the ISP networks to reach the anchor points on the public internet. This design allows flexibility to route service link traffic over any available public internet connection. However, the end-to-end path is dependent on public third-party networks where bandwidth availability and network latency fluctuate.

The network path between an Outpost and its service link anchor points must meet the following bandwidth specification:

500 Mbps - 1 Gbps of available bandwidth per Outpost rack (for example, 3 racks: 1.5 – 3 Gbps available bandwidth)

Recommended practices for highly available anchor connectivity:

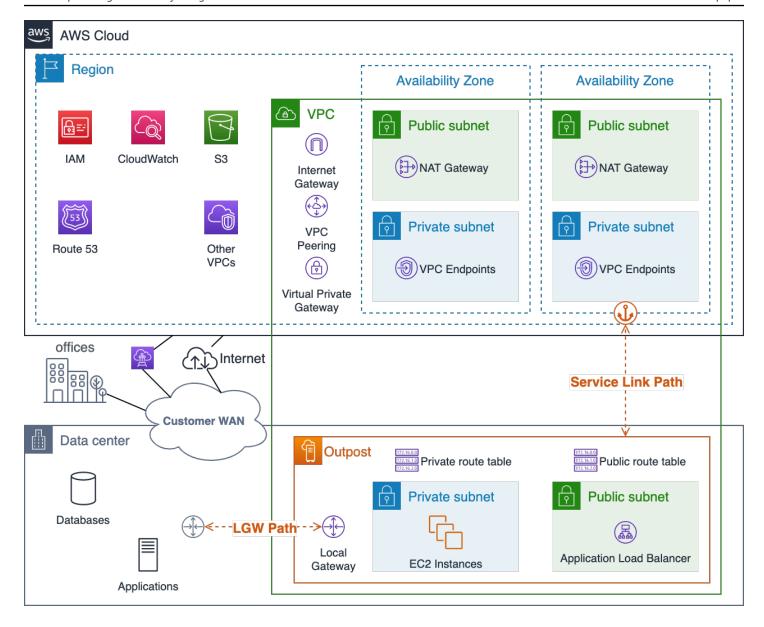
- Provision redundant network paths between each Outpost and its anchor points in the Region.
- Use Direct Connect (DX) paths to control latency and bandwidth availability.
- Ensure that TCP and UDP port 443 are open (outbound) from the Outpost Service Link CIDR blocks to the <u>EC2 IP address ranges</u> in the parent Region. Ensure the ports are open on all network paths.
- Ensure each path meets the bandwidth availability and latency requirements.
- Use dynamic routing to automate traffic redirection around network failures.
- Test routing the service link traffic over each planned network path to ensure the path functions as expected.

Application/workload routing

There are two paths out of the Outpost for application workloads:

- The service link path
- The local gateway (LGW) path

You configure the Outpost subnet route tables to control which path to take to reach destination networks. Routes pointed to the LGW will direct traffic out the Local Gateway and to the onpremises network. Routes pointed to the services and resources in the Region, such as Internet Gateway, NAT Gateway, Virtual Private Gateway, and TGW, will use service link to reach these targets. If you have a VPC peering connection with multiple VPCs on the same Outpost, the traffic between the VPCs remains on the Outpost and doesn't use the service link back to the Region. For information on VPC peering, see Connect VPCs using VPC peering in the Amazon VPC User Guide.



Visualization of the Outpost service link and LGW network paths

You should take care when planning application routing to consider both normal operation and limited routing and service availability during network failures. The Service Link path is not available when an Outpost is disconnected from the Region.

You should provision diverse paths and configure dynamic routing between the Outpost LGW and your critical on-premises applications, systems and users. Redundant network paths allow the network to route traffic around failures and ensure that on-premises resources will be able to communicate with workloads running on the Outpost during partial network failures.

Outpost VPC route configurations are static. You configure subnet routing tables through the AWS Management Console, CLI, APIs, and other Infrastructure as Code (IaC) tools; however, you will not be able modify the subnet routing tables during a disconnect event. You will have to reestablish connectivity between the Outpost and the Region to update the route tables. Use the same routes for normal operations as you plan to use during disconnect events.

Resources on the Outpost can reach the internet via the service link and an Internet Gateway (IGW) in the Region or via the Local Gateway (LGW) path. Routing internet traffic over the LGW path and the on-premises network allows you to use existing on-premises internet ingress/egress points and may provide lower latency, higher MTUs, and reduced AWS data egress charges when compared to using the service link path to an IGW in the Region.

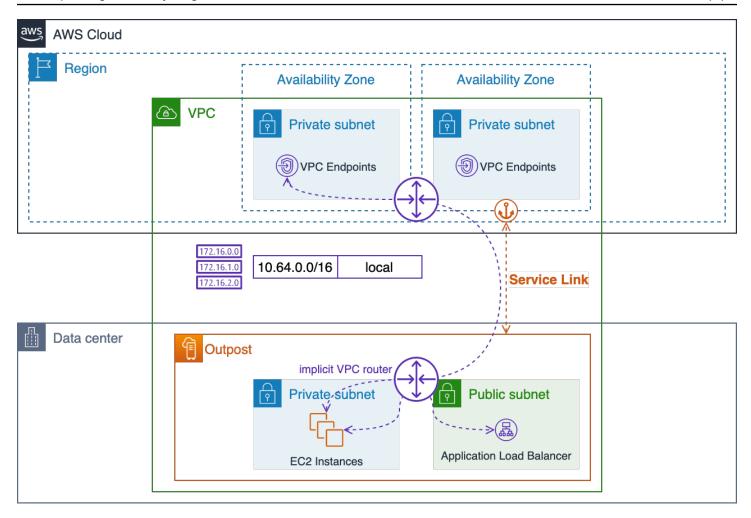
If your application must run on-premises and it needs to be accessible from the public internet, you should route the application traffic over your on-premises internet connection(s) to the LGW to reach the resources on the Outpost.

While you can configure subnets on an Outpost like public subnets in the Region, this may be an undesirable practice for most use cases. Inbound internet traffic will come in through the AWS Region and be routed over the service link to the resources running on the Outpost.

The response traffic will in turn be routed over the service link and back out through the AWS Region's internet connections. This traffic pattern may add latency and will incur data egress charges as traffic leaves the Region on its way to the Outpost and as return traffic comes back through the Region and egresses out to the internet. If your application can run in the Region, the Region is the best place to run it.

Traffic between VPC resources (in the same VPC) will always follow the local VPC CIDR route and be routed between subnets by the implicit VPC routers.

For example, traffic between an EC2 instance running on the Outpost and a VPC Endpoint in the Region will always be routed over the service link.



Local VPC routing through the implicit routers

Recommended practices for application/workload routing:

- Use the Local Gateway (LGW) path instead of the service link path where possible.
- Route internet traffic over the LGW path.
- Configure the Outpost subnet routing tables with a standard set of routes they will be used for both normal operations and during disconnect events.
- Provision redundant network paths between the Outpost LGW and critical on-premises application resources. Use dynamic routing to automate traffic redirection around on-premises network failures.

Compute

While Amazon EC2 capacity in AWS Regions is seemingly infinite, capacity on Outposts is finite. You are responsible for planning and managing the compute capacity of your Outposts deployments.

Topics

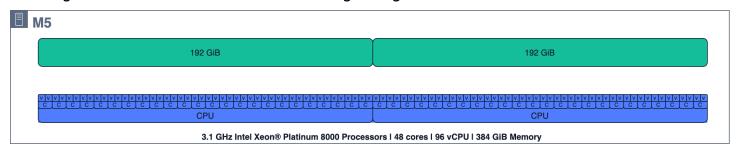
- Capacity planning
- Capacity management
- Instance placement

Capacity planning

While Amazon EC2 capacity in AWS Regions is seemingly infinite, capacity on Outposts is finite – constrained by the total volume of compute capacity ordered. You are responsible for planning and managing the compute capacity of your Outposts deployments. You should order sufficient compute capacity to support an N+M availability model, where N is the required number of servers and M is the number of spare servers provisioned to accommodate server failures. N+1 and N+2 are the most common availability levels.

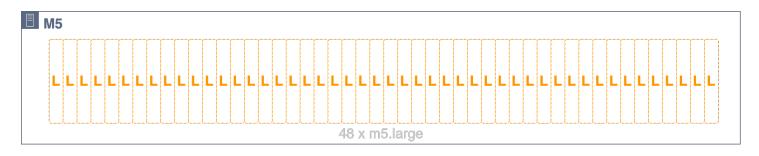
Each server (C5, M5, R5, etc.) supports a single family of EC2 instances. Before you can launch instances on EC2 compute servers, you must provide slotting layouts that specify the EC2 instance sizes you want each server to provide. AWS configures each server with the requested slotting layout.

Servers may be homogeneously slotted where all slots are the same instance size (for example, 48 m5.large slots) or heterogeneously slotted with a mixture of instances types (for example, 4 m5.large, 4 m5.xlarge, 3 m5.2xlarge, 1 m5.4xlarge, and 1 m5.8xlarge) – see the next three figures for visualizations of these slotting configurations.



m5.24xlarge server compute resources

Compute 23



m5.24xlarge server homogenously slotted into 48 m5.large slots



m5.24xlarge server heterogeneously slotted into 4 m5.1arge, 4 m5.xlarge, 3 m5.2xlarge, 1 m5.4xlarge, and 1 m5.8xlarge slots

The full server capacity does not have to be slotted. Slots may be added to a server that has available unallocated capacity. You modify a slotting layout by opening a support ticket. Enterprise Support may require you to shut down or restart certain instances to complete a reslotting request if the new slotting layout cannot be applied while certain slots are occupied by running instances.

All servers contribute their provisioned slots to the EC2 capacity pools on the Outpost, and all slots of a given instance type and size are managed as a single EC2 capacity pool. For example, the previous heterogeneously slotted server with m5.large, m5.xlarge, m5.2xlarge, m5.4xlarge, and m5.8xlarge slots would contribute these slots to five EC2 capacity pools – one pool for each instance type and size.

It is important to consider server slotting and EC2 capacity pools when planning spare capacity for N+M server availability. AWS detects when a server fails or is degraded and schedules a site visit to replace the failed server. You should design your EC2 capacity pools to tolerate the failure of at least one server of each instance family (N+1) in an Outpost. With this minimum level of server availability, when a server fails or needs to be taken out of service, you can restart failed or degraded instances on the spare slots of the remaining servers of the same family.

Planning for N+M availability is simple when you have homogenously slotted servers or groups of heterogeneously slotted servers with identical slotting layouts. You simply calculate the number of

Capacity planning 24

servers (N) your need to run all your workloads and then add (M) additional servers to meet your requirements for server availability during failure and maintenance events.

The following slotting configurations are not usable due to NUMA boundaries:

- 3 m5.8xlarge
- 1 m5.16xlarge and 1 m5.8xlarge

Consult your AWS account team to validate your planned AWS Outposts rack slotting configuration.

In the following figure, four m5.24xlarge servers are heterogeneously slotted with an identical slotting layout. The four servers create five EC2 capacity pools. Each pool is running at maximum utilization (75%) to maintain N+1 availability for the instances running on these four servers. If any server fails, there is sufficient room to restart the failed instances on the remaining servers.



Visualization of EC2 server slots, running instances, and slot pools

For more complex slotting layouts, where servers are not identically slotted, you will need to calculate N+M availability for each EC2 capacity pool. You can use the following formula to calculate how many servers (that contribute slots to a given EC2 capacity pool) can fail and still allow the remaining servers to carry the running instances:

Capacity planning 25

$$M = \left[\frac{poolSlots_{available}}{serverSlots_{max}}\right]$$

Where:

- **poolSlots**_{available} is the number of available slots in the given EC2 capacity pool (total number of slots in the pool minus the number of running instances)
- serverSlots_{max} is the maximum number of slots contributed by any server to the given EC2 capacity pool
- **M** is the number of servers that can fail and still allow the remaining servers to carry the running instances

Example: An Outpost has three servers that contribute slots to an m5.2xlarge capacity pool. The first contributes 4 slots, the second contributes 3 slots, and the third server contributes 2 slots. The m5.2xlarge instance pool on the Outpost has a total capacity of 9 slots (4 + 3 + 2). The Outpost has 4 running m5.2xlarge instances. How many servers may fail and still allow the remaining servers to carry the running instances?

$$poolSlots_{available} = total\ capacity - running\ instances = 9 - 4 = 5$$

$$serverSlots_{max} = max([4, 3, 2]) = 4$$

$$M = \left[\frac{poolSlots_{available}}{serverSlots_{max}}\right] = \left[\frac{5}{4}\right] = [1.25] = 1$$

Answer: You can lose any one of the servers and still carry the running instances on the remaining servers.

Recommended practices for compute capacity planning:

 Size your compute capacity to provide N+M redundancy for each EC2 capacity pool on an Outpost.

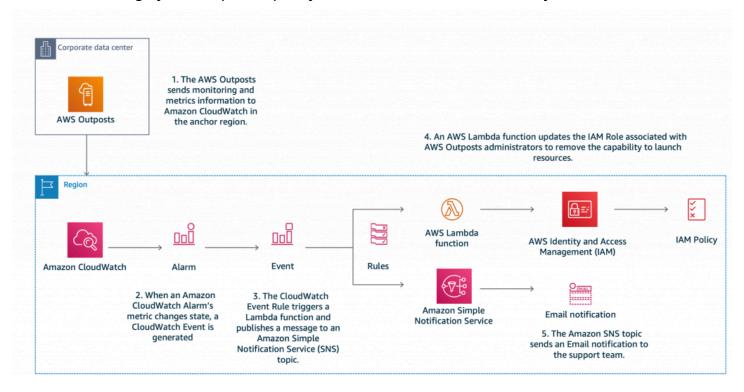
Capacity planning 26

- Deploy N+M servers for homogenously or identical heterogeneously slotted servers.
- Calculate the N+M availability for each EC2 capacity pool and ensure that each pool meets your availability requirements.

Capacity management

You can monitor Outpost EC2 instance pool utilization in the AWS Management Console and via Amazon CloudWatch metrics. Contact Enterprise Support to retrieve or change the slotting layouts for your Outposts.

You use the same <u>instance auto recovery</u> and <u>EC2 Auto Scaling</u> mechanisms to recover or replace instances impacted by server failures and maintenance events. You must monitor and manage your Outpost capacity to ensure sufficient spare capacity is always available to accommodate server failures. The <u>Managing your AWS Outposts capacity using Amazon CloudWatch and AWS Lambda</u> blog post provides a hands-on tutorial showing you how to combine AWS CloudWatch and AWS Lambda to manage your Outpost capacity to maintain instance availability.



Managing AWS Outposts capacity with Amazon CloudWatch and AWS Lambda

Capacity management 27

Recommended practices for compute capacity management:

- Configure your EC2 instances in Auto Scaling groups or use instance auto recovery to restart failed instances.
- Automate capacity monitoring for your Outpost deployments and configure notifications and (optionally) automated responses for capacity alarms.

Instance placement

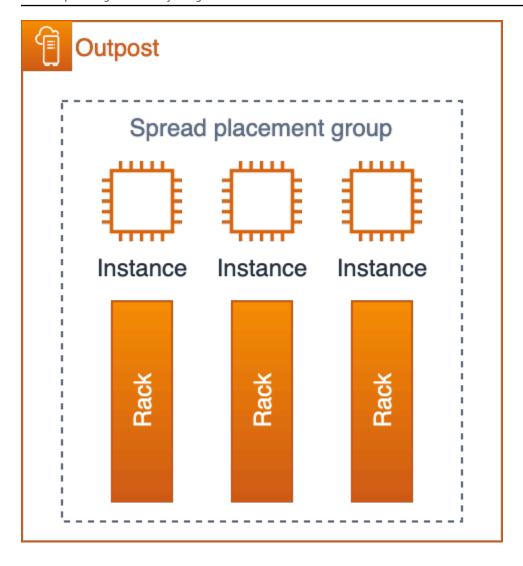
Outposts have a finite number of compute servers. If your application deploys multiple related instances on Outposts; without additional configuration, the instances may deploy on the same server or on servers in the same rack. Today, there are three mechanisms you may use to distribute instances to mitigate the risk of running related instances on the same infrastructure:

Multi-Outpost deployment – similar to a multi-AZ strategy in the Region, you can deploy Outposts to separate data centers and deploy application resources to specific Outposts. This allows you to run instances on the desired Outpost (a logical set of racks). A multi-Outpost strategy may be employed to protect against rack and data center failure modes and, if the Outposts are anchored to separate AZs or Regions, may also provide protection against AZ or Region failure modes. For more information about multi-Outpost architectures, see the Larger Failure Modes.

Amazon EC2 placement groups on Outposts (single-Outpost multi-rack instance placement) – allow you to use the <u>cluster</u>, <u>spread</u>, and <u>partition</u> strategies to influence placement. The spread and partition placement strategies allow you distribute instances across racks in a multi-rack Outpost.

A spread placement group provides a simple way distribute single instances across racks to reduce the potential for correlated failures. You may only deploy into the group as many instances as you have racks in your Outpost.

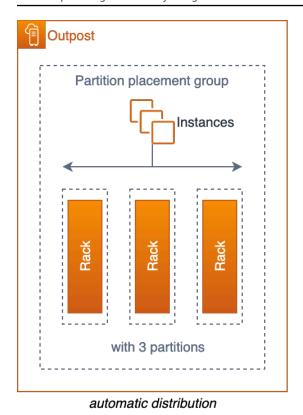
Instance placement 28

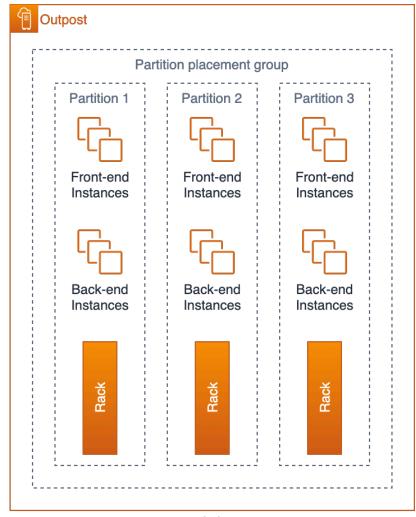


EC2 spread placement group on an Outpost with three racks

You can also distribute instances across multiple racks with partition placement groups. Use automatic distribution to spread instances across partitions in the group or deploy instances to selected target partitions. Deploying instances to target partitions allows you to deploy selected resources to the same rack while distributing other resources across racks. For example, if you have a logical Outpost with three racks, creating a partition placement group with three partitions allows you to distribute resources across the racks.

Instance placement 29





targeted placement

EC2 partition placement groups on an Outpost with three racks

Creative server slotting – if you have a single-rack Outpost or if the service you are using on Outposts does not support placement groups, you may be able to use creative slotting to ensure your instances do not deploy on the same physical server. If the related instances are the same EC2 instance size, you may be able to slot your servers to limit the number of slots of that size configured on each server – spreading the slots across the servers. Server slotting will limit the number of instances (of that size) that can run on a single server.

As an example, consider the slotting layout shown previously in Figure 13. If your application needed to deploy three m5.4xlarge instances on the Outpost configured with this slotting layout, EC2 would place each instance on a separate server and there would be no possibility that these instances could run on the same server – as long as the slotting configuration does not change to open additional m5.4xlarge slots on the servers.

Instance placement 30

Recommended practices for compute instance placement:

- Use Amazon EC2 placement groups on Outposts to control placement of instances across racks within a single Outpost.
- Instead of ordering an Outpost with a single medium or large Outpost rack, consider splitting the capacity into two small or medium racks to allow you to take advantage of the EC2 placement groups ability to distribute instances across racks.

Storage

The AWS Outposts rack service provides three storage types:

- Instance storage on supported EC2 instance types
- Amazon Elastic Block Store (EBS) gp2 volumes for persistent block storage
- Amazon Simple Storage Service on Outposts (S3 on Outposts) for local object storage

Instance storage is provided on supported servers (C5d, M5d, R5d, G4dn, and I3en). Just like in the Region, the data in an instance store persists only for the (running) lifetime of the instance.

Outposts EBS volumes and S3 on Outposts object storage are provided as part of the AWS Outposts rack managed services. Customers are responsible for capacity management of the Outpost storage pools. Customers specify their storage requirements for EBS and S3 storage when ordering an Outpost. AWS configures the Outpost with the number of storage servers required to provide the requested storage capacity. AWS is responsible for the availability of the EBS and S3 on Outposts storage services. Sufficient storage servers are provisioned to provide highly available storage services to the Outpost. Loss of a single storage server should not disrupt the services nor result in data loss.

You can use the AWS Management Console and <u>CloudWatch metrics</u> to monitor Outpost EBS and <u>S3 on Outposts capacity utilization</u>.

Data protection

For EBS Volumes: AWS Outposts rack supports EBS volume snapshots to provide a simple and secure data protection mechanism to protect your block storage data. Snapshots are point-in-time incremental backups of your EBS volumes. By default, <u>snapshots of Amazon EBS volumes</u> on your Outpost are stored on Amazon S3 in the Region. If your Outposts have been configured with S3 on

Storage 31

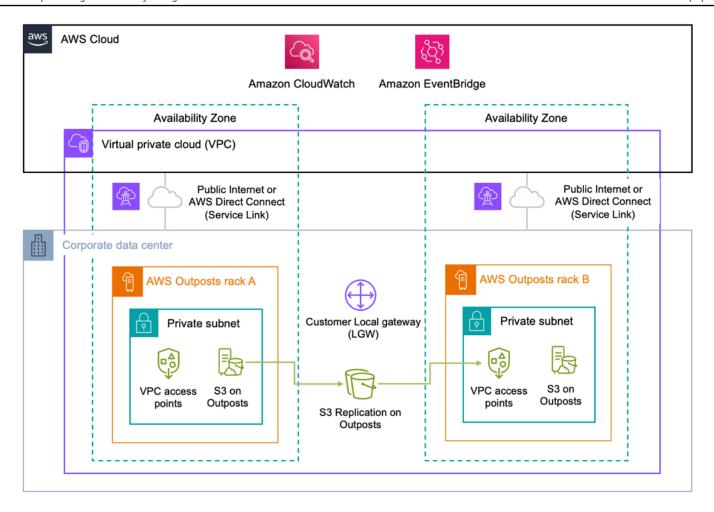
Outposts capacity, you can use <u>EBS Local Snapshots on Outposts</u> to store snapshots locally on your Outpost using S3 on Outposts storage.

For S3 on Outposts buckets (data residency use cases):

- You can use <u>S3 Versioning on Outposts</u>, to save all changes, and history of objects. When
 enabled, S3 Versioning saves multiple distinct copies of an object in the same bucket. You can
 use S3 Versioning to preserve, retrieve, and restore every version of every object stored in your
 Outposts buckets. S3 Versioning helps you recover from unintended user actions and application
 failures.
- You can use <u>S3 Replication on Outposts</u>, to create and configure replication rules to
 automatically replicate your S3 objects to another Outpost, or to another bucket on the same
 Outpost. During replication, S3 on Outposts objects are sent over the customer's local gateway
 (LGW), and objects do not travel back to the AWS Region. S3 Replication on Outposts provides an
 easy and flexible way to automatically replicate data within a specific data perimeter to address
 data redundancy and compliance requirements.

S3 Replication on Outposts also provides detailed metrics and notifications to monitor the status of your object replication. You can monitor replication progress by tracking bytes pending, operations pending, and replication latency between your source and destination Outposts buckets using Amazon CloudWatch. You can also set up Amazon EventBridge rules to receive replication failure events to quickly diagnose and correct configuration issues.

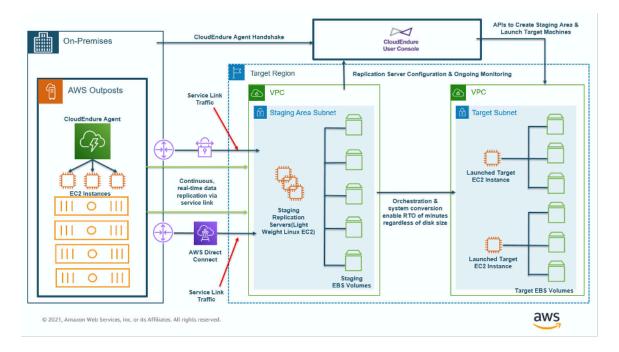
Data protection 32



For S3 on Outposts buckets (non-data residency use cases) to AWS Regions: You can use AWS DataSync to automate S3 on Outposts data transfers between your Outpost and the Region. DataSync allows you to choose what to transfer, when to transfer, and how much bandwidth to use. Backing up your on-premises S3 on Outposts buckets to S3 buckets in the AWS Region allows you to leverage the 99.9999999999 (11 9's) of data durability and additional storage tiers (Standard, Infrequent Access, and Glacier) for cost optimization available with the regional S3 service.

Instance replication: You can use <u>CloudEndure</u> to replicate individual instances from on-premises systems to an Outpost, from an Outpost to the Region, from the Region to an Outpost, or from one Outpost to another. The <u>Architecting for DR on AWS Outposts with CloudEndure</u> blog post describes each of these scenarios and how to design a solution with CloudEndure.

Data protection 33



Disaster recovery (DR) from an Outpost to the Region

Using AWS Outposts rack as a CloudEndure destination (replication target) requires S3 on Outposts storage.

Recommended practices for data protection:

- Use EBS snapshots to create point-in-time backups of block storage volumes to Amazon S3 in the Region or S3 on Outposts.
- Use S3 on Outposts object versioning to maintain multiple versions and history of your objects.
- Use S3 Replication on Outposts to automatically replicate your object data to another Outpost.
- For non-data residency use cases, use AWS DataSync to back up objects stored in S3 on Outpost to Amazon S3 in the Region.
- Use CloudEndure to replicate instances between on-premises systems, logical Outposts, and the Region.

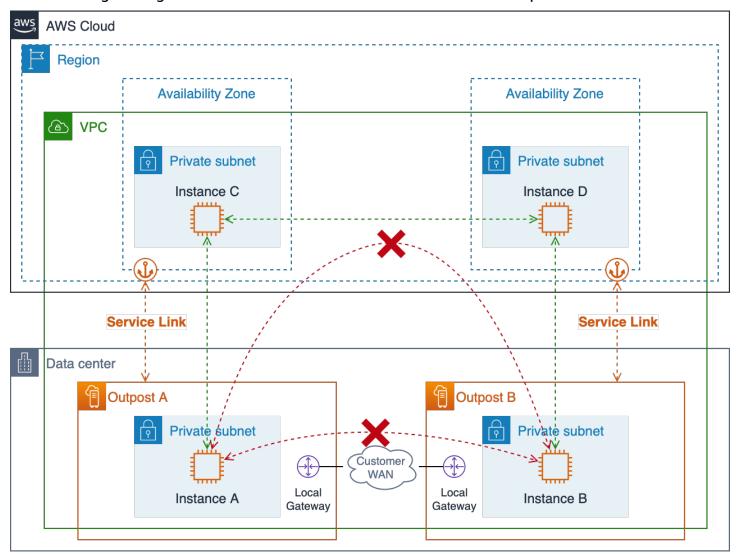
Larger failure modes

To design HA architectures to mitigate larger failure modes like rack, data center, Availability Zone (AZ), or Region failures, you should deploy multiple Outposts with sufficient infrastructure capacity in separate data centers with independent power and WAN connectivity. You anchor the Outposts to different Availability Zones (AZs) within an AWS Region or across multiple Regions. You should

also provision resilient and sufficient site-to-site connectivity between the locations to support synchronous or asynchronous data replication and workload traffic redirection. Depending on your application architecture, you can use globally available Amazon Route 53 DNS and regionally available Elastic Load Balancing services to direct traffic to the desired location and automate traffic redirection to surviving locations in the event of large-scale failures.

There are networking limitations that you should be aware of when designing and deploying application workloads across multiple Outposts. Resources on two separate Outposts cannot communicate with each other by transiting traffic through the Region. Resources on two separate Outposts deployed within the same VPC cannot communicate with each other across the customer network. Resources on two separate Outposts deployed in different VPCs can communicate with each other across the customer network.

The following two figures illustrate the blocked and successful network paths.

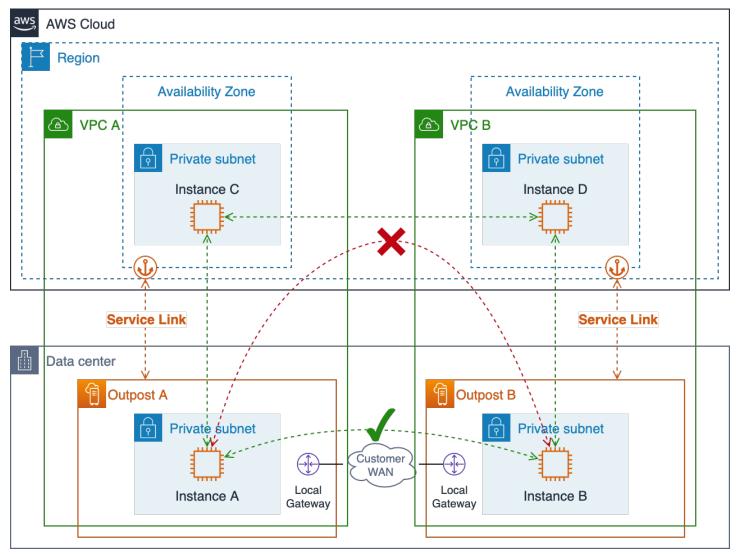


Single VPC multiple-outpost network paths

Outpost-to-Outpost traffic transiting the Region is blocked as this is an anti-pattern. Such traffic would incur egress charges in both directions and likely have much higher latency than simply routing the traffic across the Customer WAN.

Resources on multiple Outposts in the same VPC cannot communicate with each other. The traffic between Outpost in the same VPC will always follow the local VPC CIDR route through the Region where it will be blocked.

You should use separate VPCs to deploy resources on multiple Outposts to allow you to route Outpost-to-Outpost traffic across your local on-premises and WAN networks.



Multiple-VPC multiple-Outpost network paths

Recommended practices for protecting against larger failure modes:

- Deploy multiple Outposts anchored to multiple AZs and Regions.
- Use separate VPCs for each Outpost in a multi-Outpost deployment.

Conclusion

With AWS Outposts rack, you can build, manage, and scale highly available on-premises applications using familiar AWS tools and services like Amazon EC2, Amazon EBS, Amazon S3 on Outposts, Amazon ECS, Amazon EKS, and Amazon RDS. Workloads can run locally, serve clients, access applications and systems in your on-premises networks, and access the full set of services in the AWS Region. Outposts rack is ideal for workloads that require low latency access to on-premises systems, local data processing, data residency, and migration of applications with local system interdependencies.

When you provide an Outpost deployment with adequate power, space, and cooling and resilient connections to the AWS Region, you can build highly available single data center services. And, for higher levels of availability and resiliency, you can deploy multiple Outposts and distribute your applications across logical and geographic boundaries.

Outposts rack removes the undifferentiated heavy lifting of building on-premises compute, storage, and application networking pools and allow you to extend the reach of the AWS Global Infrastructure to your data centers and co-location facilities. Now, you can focus your time and energy towards modernizing your applications, streamlining your application deployments, and increasing the business impact of your IT services.

Contributors

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Document history

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Change	Description	Date
Minor update	Added additional slotting guidance in capacity planning.	February 9, 2024
Minor update	Updated to reflect feature launches since initial publicati on.	July 19, 2023
Minor update	Updated recommended practices for highly available network attachment.	June 29, 2023
Initial publication	Whitepaper first published.	August 12, 2021



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AWS Glossary

For the latest AWS terminology, see the <u>AWS glossary</u> in the *AWS Glossary Reference*.